



Tucker & Meltzer Valuation Advisors (“T&M”) is expanding its team of professionals and seeks a candidate for a valuation associate position. Tucker & Meltzer is a business valuation firm that performs business appraisals of privately held operating companies and asset holding companies. Our company is a virtual company and all of our professionals work from offices in their homes. Each one of us is highly credentialed and has the highest level of work ethics. The success of T&M is embodied in the quality of its work product and the numerous clients who value its services.

The person that we are seeking should have at least 10 years of public accounting or investment experience. We are also looking for a self starter and professionally motivated individual that is looking to move into a project management role within two years. All candidates must be licensed as a CPA and must be willing to obtain either Accredited in Business Valuation (ABV) or Certified Valuation Analyst (CVA) credentials.

### **Associate Responsibilities:**

- Review and analyze financial information
- Perform valuation calculations
- Write valuation reports
- Analyze economic conditions and how they affect a business
- Review and summarize legal documents and client specific information
- As needed, work independently under supervision of Managing Director
- Additional responsibilities as assigned

### **Desired Skills & Experience**

- 10 years of related professional experience
- CPA is required
- Significant work experience with client management
- Candidate must be a self-starter and able to work independently
- Ability to manage deadlines, work on multiple assignments and prioritize each assignment as necessary
- Demonstrated ability to communicate verbally and in writing throughout all levels of organization, both internally and externally
- Proficient use of applicable technology
- Must be able to travel based on client and business needs (most travel is local)

If you are a qualified candidate for this position, please email Anne Meltzer at [anne@tuckerandmeltzer.com](mailto:anne@tuckerandmeltzer.com) to apply.