

### **Business Valuation Experience**

Ms. Duffy began her career in providing business valuation services in 2007. She has provided business valuations for corporations, estate and gift tax planning, and ESOPs. She is accredited as a Certified Valuation Analyst by the National Association of Certified Valuators and Analysts (2009).

### **Financial and Accounting Experience**

Ms. Duffy has been providing financial and accounting services for more than 20 years. Her work includes financial forecasting, reporting, budgeting, and analysis as an accounting officer in the financial services industry. She has also specialized in accounting and reporting for all aspects of employee benefit plans including deferred compensation, insurance, Stock Options, and health care benefits.

### **Professional Background**

At Tucker & Meltzer she specializes in family limited partnerships and asset holding companies. At McCormick & Company she is involved in financial accounting, reporting and the management of the audit process for employee benefit plans. In her earlier banking career, as an Accounting Officer she provided budgeting and forecasting for numerous business units and assisted in merger and acquisition due diligence.

### **Professional Designations and Associations**

Certified Public Accountant – 1990  
Maryland Association of Certified Public Accountants  
Certified Valuation Analyst – NACVA - 2009

### **Education**

Loyola College – BBA in Accounting - 1987

### **Professional Experience**

Tucker & Meltzer LLC, 2007 –  
McCormick & Company, 2003 –  
Allfirst Financial, 1994 – 2003  
MNC Financial, Inc. / NationsBank, 1987 – 1993