

Business Valuation Experience

Ms. Duffy began her career in providing business valuation services in 2007. She has provided business valuations for corporations, estate and gift tax planning, and ESOPs. She is accredited as a Certified Valuation Analyst by the National Association of Certified Valuation Analysts (2009).

Financial and Accounting Experience

Ms. Duffy has been providing financial and accounting services for more than 20 years. Her work includes financial forecasting, reporting, budgeting, and analysis as an accounting officer in the financial services industry. She has also specialized in accounting and reporting for all aspects of employee benefit plans including deferred compensation, insurance, Stock Options, and health care benefits.

Professional Background

At Tucker & Meltzer Ms. Duffy specializes in family limited partnerships and asset holding companies. At McCormick & Company she is involved in financial accounting, reporting and the management of the audit process for employee benefit plans. In her earlier banking career, as an Accounting Officer she provided budgeting and forecasting for numerous business units and assisted in merger and acquisition due diligence.

Professional Designations and Associations

Certified Public Accountant – 1990
Maryland Association of Certified Public Accountants
Certified Valuation Analyst – NACVA - 2009

Education

Loyola College – BBA in Accounting - 1987

Professional Experience

Tucker &Meltzer LLC, 2007 –
McCormick & Company, 2003 –
Allfirst Financial, 1994 – 2003
MNC Financial, Inc. / NationsBank, 1987 – 1993